

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Frank Theatres Liquidating Trust

Bank: Wells Fargo

Bankruptcy Number: 18-34808 (SLM)

Account Number: xxxxx84651

Date of Confirmation: 7/29/2019

Account Type: Checking

Reporting Period (quarter/year): September 2020

Beginning Cash Balance: July 1, 2020

\$ 99,438.24

All receipts received by debtor:

Capital Infusion pursuant to the Plan:

\$ -

Proceeds from Litigation (settlement or otherwise):

\$ -

Sale of Debtor's Assets:

\$ -

Other: Miscellaneous

\$ -

Total of cash received

\$ -

Total of cash available:

\$ 99,438.24

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

\$ -

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

\$ -

All other disbursements made in the ordinary course: See Attached

\$ 30,000.00

Total Disbursements

\$ 30,000.00

Ending Cash Balance: September 30, 2020

\$ 69,438.24

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date

10/9/2020

Name/Title

Bradley J. S. Liquidating Trustee

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Reporting Period (quarter/year): September 2020

8/3/2020 Professional Fees	Advisory Trust Group LLC	\$	10,000.00
8/25/2020 Professional Fees	Advisory Trust Group LLC	\$	10,000.00
9/3/2020 Professional Fees	Advisory Trust Group LLC	\$	10,000.00
	Total	\$	<u>30,000.00</u>

Note: Pursuant to the Modified First Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Plan"), the Liquidating Trust was established. [See Ex. A to Docket No. 783] On or about the October 31, 2019 Effective Date of the Plan, the Liquidating Trust received the Initial General Unsecured Claims Cash Payment of \$750,000 (as such terms are defined under the Plan). In its Monthly Operating Report filed on November 27, 2019, the Debtors included the Initial General Unsecured Claims Cash Payment as a disbursement on the schedule of Effective Date "Disbursement Detail" and remitted the appropriate fees arising under 28 U.S.C. § 1930 to the Office of the United States Trustee. See Docket No. 809 at p. 5. The Liquidating Trust has remitted to the Office of the United States Trustee \$5,200 in fees for disbursements made from the Initial General Unsecured Claims Cash Payment and is therefore in a credit position of \$5,200.